

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/202	0	
To : Hong Kong Exchanges a	and Cl	earing Limited		
Name of Issuer			ucation Group Ind ayman Islands w	c. ith limited liability)
Date Submitted	04/11/	/2020		
I. Movements in Authorised S	Share	Capital		
1. Ordinary Shares				
(1) Stock code : <u>01981</u>	_Desc	ription: Ordin	nary Shares	
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding in	nonth	5,000,000,000	0.00001	50,000
Increase/(decrease)		N/A	_	N/A
Balance at close of the month		5,000,000,000	0.00001	50,000
(2) Stock code : N/A	_Desc	ription:	N/.	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

Stock code :	N/A	Descriptio	n :	N/A	
		١	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding mo	onth	N/A	N/A	N/A
Increase/(decrease)		_	N/A		N/A
Balance at close of the	e month	_	N/A	N/A	N/A
3. Other Classes of Sh	nares				
3. Other Classes of Sh		Descriptio	n :	N/A	
			n :  No. of other lasses of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A	c	No. of other	Par value	capital
Stock code :	N/A	c	No. of other lasses of shares	Par value (State currency)	capital (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,660,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,660,000,000	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	n Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date	Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
(dd/mm/yyyy) and	<u>'</u>	viovernent dui	ing the month		thereto	as at close of the
class of shares	0		0 " '			month
issuable 1. N/A	Granted	Exercised	Cancelled	Lapsed		
1. IN/A						
shares						
Silales		-				
2. N/A						
( / / )						
(Note 1)						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		7	otal A. (Ordin	arv shares)	Nil	
		·		nce shares)		_
		_	(C	Other class)	N/A	_
Total funds raised during of options (State currency		om exercise	<u>Nil</u>			
or options (State currency	y <i>)</i>		INII			

Warrants to Issue Shares of	the Issuer wh	nich are to be l	Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			•			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
2. N/A						
( / / ) Stock code (if listed)						
Class of shares	-	-	•			
issuable (Note 1) Subscription price			•			
EGM approval date (if applicable)			•			
(dd/mm/yyyy)	( / /	)	-			
3. N/A						
( / / ) Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date (if applicable)	-	-	•			
	( / /	)				
4. N/A						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total	D (Ordin	on, charac) Nil		
		iotal	(Prefere	nary shares) <u>Nil</u> nce shares) <u>N/A</u>		- -
			(0	Other class) N/A		_

Convertibles (i.e. Convertil	ole into Shares	of the Issue	er which are to I	be Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	,					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( , , ,					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares) Nil		
				ce shares) N/A	\	_
				ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

ILICIT	Jaing Options (other than under Share Option Schemes)		
E. II	I particulars including ECM approval data (dd/mm/www)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		-
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements i	n Issued S	Share Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_	,	,			
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									<u>N/A</u>	N/A
				Class of shares						
				issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									<u>N/A</u>	N/A
				Class of shares						
				issuable (Note 1)						
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(					N/A	N/A
				Class of shares issuable (Note 1)	_		-			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
	_		_	Class of shares				
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
10	Other	Class of sharesissuable (Note 1)		
10.	(Please specify) At State price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share (Preference share (Other clas	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (	(1) Nil	
		(	(2) N/A	
To	tal increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
To	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	o E): N/A	
٠,	hese figures should be the same as the relevan apital").)	nt figures under II above ("Movements	in Issued Share	;

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Tricor Investor Services Limited
Title:	Hong Kong Share Registrar
(Director, Se	ecretary or other duly authorised officer)
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#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.